



PETER COLLINS APPOINTED ISN CHAIR
Former NSW Treasurer and Liberal Party politician *Peter Collins* has been named chairman

of the **Industry Super Network (ISN)**, replacing former Victorian premier *Steve Bracks*.

Mr Collins is a director of industry fund HOSTPLUS and a fellow of the Australian Institute of Superannuation Trustees – commitments which followed a political career that culminated in the positions of NSW Opposition leader and Treasurer and Minister for Health in the Coalition Greiner government.

Meanwhile, another Labor Victorian premier *John Brumby* has been appointed ISN deputy chair.

“Mr Collins and Mr Brumby have held highly-esteemed positions in public office and have a demonstrated commitment to our guiding principle of putting the interests of members first. We are proud to have them leading our board,” ISN chief executive *David Whiteley* said.



LEGALSUPER APPOINTS NEW DIRECTOR
legalsuper has appointed founder of Everett Evans law firm

Ros Everett

Ros Everett as director, with the appointment effective at the end of this year.

As Ms Everett is senior vice president of the Law Society of New South Wales, the superfund said her appointment strengthens its position as a specialist fund.

“As the specialist industry fund for the legal profession, there is great value in having legal professionals as members of our board,” legalsuper chairman *David Miles* said.

“In the new MySuper landscape, funds like legalsuper that have a clearly defined market have deeper insight into the expectations of that niche market.”

Ms Everett is also an active member of the Women Lawyers Association of New South Wales, the peak body representing over 9,000 female lawyers in the state.



WEALTHTRAC APPOINTS SMSF SPECIALIST

Wealthtrac has appointed a self-managed super fund

James Macken

(SMSF) sales specialist for the growth of its online platform.

James Macken will hold the position of SMSF business development manager and will oversee the growth of Wealthtrac’s online administration service for SMSFs.

“[Mr Macken] will drive the expansion of our SMSF capabilities, with a special mandate to target financial advisers,” said Wealthtrac managing director and chief executive office *Mathew Johnson*.

Mr Macken joins Wealthtrac with over 15 years of experience in the financial services sector including a role as a business development manager with Bendigo and Adelaide Bank.

He has also held positions with BT Funds Management and Perpetual Funds Management in adviser development.



LEGG MASON APPOINTS NEW PORTFOLIO MANAGER

Legg Mason Australian Equities has appointed *William Baylis* to the role of multi-strategy portfolio manager.

William Baylis

Mr Baylis comes from Deutsche Bank, where he headed global Australian research sales and account management.

“With 20 years’ experience in advising institutional investors, William is an expert on the range of Legg Mason products. His appointment strengthens our approach to understanding investor needs and using our stock selection and portfolio construction skills to match those needs with tailored solutions such as income, dynamic value, low concentration and A-REITs,” Legg Mason chief investment officer *Reece Birtles* said.

Mr Baylis said he was excited to join a company with Legg Mason’s capabilities in fundamental research. “Legg Mason has also launched some innovative products targeted at the retirement income market, which are so important for self-funded retirees amid falling cash rates,” he said.



AMP FINANCIAL SERVICES APPOINTS NEW DIRECTOR

Former Commonwealth Bank executive

Patricia Montague

Patricia Montague has been appointed director of contemporary wealth management products at **AMP Financial Services**. In her new role, Ms Montague will be responsible for a number of AMP’s superannuation and retirement products, including the flagship AMP Flexible Super, as well as providing management of marketing, product, pricing and distribution issues in that team.

In her previous role at CBA, she was responsible for customer satisfaction, strategy, revenue and market share across a number of bank client demographics.

“I am very pleased Patricia will be joining AMP’s contemporary wealth management team,” AMP director of banking and wealth products *Rob Caprioli* said. “She has a strong retail and customer focus and a track record in improving product, sales and distribution capabilities across different customer segments.”



LEVERAGED EQUITIES MAKES SENIOR HIRES

Leveraged Equities (LE) has hired a number of key senior staff in response to Bendigo

Alexandra Tullio

and Adelaide Bank’s announcement that it will be increasing investment in the company.

LE now has its own position at the bank’s executive table with the appointment of *Alexandra Tullio* to a new executive role. *Matt Smith*, *Keith Hilsdon*, *Matthew Low*, *Darryl Drown*, *Arthur Basha* and *Roderick Smith-White* will all report directly to Ms Tullio and will be charged with responsibility for further enhancing LE’s reputation for high-touch service.

Mark Smith has been appointed head of customer and partner experience, with *Maria Tuong* joining his team. *Keith Hilsdon* and *Matthew Low* have both been appointed as senior managers of partner development. *Darryl Drown* is now head of product strategy and *Arthur Basha* and *Roderick Smith-White* will form the products and solutions team.

market movers